



May 9, 2024

Consolidated Financial and Business Data for the Year ended March 31, 2024 (IFRS)

(from April 1, 2023 to March 31, 2024)

NIKON CORPORATION

1. Revenue, Operating profit, Profit before tax, Profit attributable to owners of parent (Billions of Yen)

		2023/3		2024/3		2025/3	
		1st Half	Total	1st Half	Total	1st Half Forecast	Total Forecast
Corporate Total	Revenue	288.3	628.1	331.2	717.2	350.0	745.0
	Operating profit	24.4	54.9	13.6	39.7	11.0	35.0
	Profit before tax	26.0	57.0	15.2	42.6	14.0	40.0
	Profit attributable to owners of parent	18.8	44.9	9.8	32.5	10.0	30.0
Imaging Products Business	Revenue	114.5	227.1	137.6	279.7	150.0	300.0
	Operating profit	22.2	42.2	25.2	46.5	24.0	44.0
Precision Equipment Business	Revenue	83.3	203.2	96.0	219.3	95.0	215.0
	Operating profit	6.2	24.5	3.2	15.1	6.0	15.0
Healthcare Business	Revenue	46.6	99.3	51.2	107.8	55.0	115.0
	Operating profit	3.6	11.5	2.7	5.3	3.5	11.0
Components Business	Revenue	25.6	53.0	18.7	47.0	36.0	85.0
	Operating profit	11.3	22.0	5.9	16.8	5.0	17.0
Digital Manufacturing Business	Revenue	16.2	42.0	26.1	59.9	13.0	28.0
	Operating profit	-2.8	-10.1	-9.5	-15.8	-6.0	-9.5
Others	Revenue	1.7	3.2	1.4	3.2	1.0	2.0
	Operating profit	1.0	2.6	0.1	4.4	0.0	2.5
Corporate expenses, etc.		-17.2	-38.0	-14.1	-32.8	-21.5	-45.0

- Amounts in this statement are rounded down to the hundred millions of yen.

- Corporate expenses, etc. includes elimination of intersegment transactions.

- From FY2024/3, the Digital Manufacturing Business is newly established as reportable segment and applied retroactively to FY2023/3.

- From FY2025/3, the former Industrial Metrology Business Unit to be disclosed as a part of the Components Business. The Digital Manufacturing Business is comprised solely the Advanced Manufacturing Business Unit.

2. Exchange Rate (Yen)

	1st Half	Total	1st Half	Total	Total Forecast
US\$	134	135	141	145	145
EURO	139	141	153	157	155

3. Unit Sales of Nikon Imaging Products (Thousand Units)

	1st Half	Total	1st Half	Total	Total Forecast
Digital Camera-Interchangeable Lens Type	370	700	390	800	850
Interchangeable Lens	610	1,160	610	1,250	1,350

4. Unit Sales of Nikon Lithography Systems (One Unit)

	1st Half	Total	1st Half	Total	Total Forecast
FPD Lithography Systems	13	29	4	16	39
Semiconductor Lithography Systems	New Products	8	11	31	24
	Refurbished Products	8	3	15	11
	Total	16	14	46	35

5. Unit Sales of Nikon FPD Lithography Systems by Generation (One Unit)

	1st Half	Total	1st Half	Total	Total Forecast
5G/6G	9	17	2	11	17
7G/8G	1	5	1	1	22
10.5G	3	7	1	4	0

6. Unit Sales of Nikon Semiconductor Lithography Systems by Technology (One Unit)

	1st Half	Total	1st Half	Total	Total Forecast
i-line, etc.	10	27	5	23	22
KrF	4	6	0	4	2
ArF	1	8	3	8	6
ArF imm.	1	4	6	11	5

- Unit sales include refurbished lithography systems.

7. Capital Expenditures, Depreciation & Amortization, R&D Expenditures (Billions of Yen)

		2023/3		2024/3		2025/3
		1st Half	Total	1st Half	Total	Total Forecast
Corporate Total	Capital Expenditures	21.8	42.1	27.8	70.7	62.0
	Depreciation & Amortization	13.5	29.0	17.3	35.6	40.0
	R&D Expenditures	32.4	70.0	35.6	76.5	81.0
Imaging Products Business	Capital Expenditures	3.0	6.3	4.4	11.4	-
	Depreciation & Amortization	1.7	3.7	2.1	4.5	-
	R&D Expenditures	8.6	18.8	8.9	21.0	24.5
Precision Equipment Business	Capital Expenditures	3.7	6.6	3.4	8.9	-
	Depreciation & Amortization	1.8	3.7	2.0	4.2	-
	R&D Expenditures	10.0	20.9	10.4	20.7	19.5
Healthcare Business	Capital Expenditures	1.0	3.7	1.8	5.4	-
	Depreciation & Amortization	2.4	5.0	2.6	5.4	-
	R&D Expenditures	3.1	6.4	3.4	7.8	8.5
Components Business	Capital Expenditures	1.7	4.1	3.5	8.3	-
	Depreciation & Amortization	1.0	2.2	1.1	2.3	-
	R&D Expenditures	1.6	3.5	1.6	3.7	6.5
Digital Manufacturing Business	Capital Expenditures	4.6	6.3	3.5	6.0	-
	Depreciation & Amortization	1.6	3.8	4.7	9.4	-
	R&D Expenditures	1.6	4.2	3.5	7.7	6.5
Others	Capital Expenditures	1.7	3.4	1.8	7.1	-
	Depreciation & Amortization	1.6	4.0	1.5	3.2	-
	R&D Expenditures	0.1	0.2	0.1	0.3	-
Undistributed Corporate Divisions	Capital Expenditures	5.9	11.4	8.9	23.3	-
	Depreciation & Amortization	3.2	6.3	3.1	6.3	-
	R&D Expenditures	7.3	15.6	7.3	15.1	15.5

- Capital Expenditures includes right-of-use assets.

- Depreciation & Amortization includes depreciation and amortization of tangible fixed asset and intangible asset acquired in business combinations, and right-of-use assets.

- From FY2024/3, the Digital Manufacturing Business is newly established as reportable segment and applied retroactively to FY2023/3.

- From FY2025/3, the former Industrial Metrology Business Unit to be disclosed as a part of the Components Business. The Digital Manufacturing Business is comprised solely the Advanced Manufacturing Business Unit.

8. Cash Dividends (Yen: Interim / Year-End)

2021/3	2022/3	2023/3	2024/3	2025/3 (est.)
10.0 / 10.0	20.0 / 20.0	20.0 / 25.0	25.0 / 25.0	25.0 / 30.0

9. Number of Employees

	2021/3	2022/3	2023/3	2024/3
Consolidated	19,448	18,437	18,790	19,444
Non-Consolidated	4,183	4,174	4,184	4,388
Outside Japan	10,619	9,791	10,487	10,918
Japan	8,829	8,646	8,303	8,526

- Non-Consolidated figure does not include personnel dispatched to subsidiaries and associated companies.